

# DECISION IN PRINCIPLE ENQUIRY FORM

Please fax completed forms to us on : 01403 754 926



## Intermediary Details

Name \_\_\_\_\_ Company Name \_\_\_\_\_

Tel: \_\_\_\_\_ Fax: \_\_\_\_\_

## Mortgage Requirements & Property Details

Loan Required £ \_\_\_\_\_ Purchase Price / Property Value £ \_\_\_\_\_ Source of Deposit \_\_\_\_\_

Mortgage Scheme Required \_\_\_\_\_ Is Self Certification Required Yes  No  Mortgage Term \_\_\_\_\_ Years

Reason for Mortgage Purchase  Remortgage  Buy to let  Let to Buy  Retail  Other \_\_\_\_\_

Purpose if Remortgage \_\_\_\_\_ Anticipated income if BTL/LTB £ \_\_\_\_\_

Property Type House  Bungalow  Flat  Maisonette  Other is property Freehold  Leasehold

Number of Bedrooms \_\_\_\_\_ Number of floors \_\_\_\_\_

If Leasehold, Lease Term \_\_\_\_\_ Years Is Property Ex Local Authority Yes  No

is Property of Standard Construction Yes  No  If 'No', please specify \_\_\_\_\_

## Personal Details - First Applicant

Title \_\_\_\_\_ First Name \_\_\_\_\_

Surname \_\_\_\_\_ Date of birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Marital Status \_\_\_\_\_ Previous Name \_\_\_\_\_

Current Address \_\_\_\_\_

Postcode \_\_\_\_\_

Home Tel \_\_\_\_\_ Mob \_\_\_\_\_

Tenure Owner  Tenant  With Relatives  Other \_\_\_\_\_

If Tenant, is Landlord Corporate  Private  Time at Address \_\_\_\_ yrs

Previous Address 1 (if at address < 3 years - if more than one previous

address last 3 years, continue on an additional sheet) \_\_\_\_\_

Postcode \_\_\_\_\_

Tenure Owner  Tenant  With Relatives  Other \_\_\_\_\_

If Tenant, is Landlord Corporate  Private  Time at Address \_\_\_\_ yrs

## Personal Details - Second Applicant

Title \_\_\_\_\_ First Name \_\_\_\_\_

Surname \_\_\_\_\_ Date of birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Marital Status \_\_\_\_\_ Previous Name \_\_\_\_\_

Current Address \_\_\_\_\_

Postcode \_\_\_\_\_

Home Tel \_\_\_\_\_ Mob \_\_\_\_\_

Tenure Owner  Tenant  With Relatives  Other \_\_\_\_\_

If Tenant, is Landlord Corporate  Private  Time at Address \_\_\_\_ yrs

Previous Address 1 (if at address < 3 years - if more than one previous

address last 3 years, continue on an additional sheet) \_\_\_\_\_

Postcode \_\_\_\_\_

Tenure Owner  Tenant  With Relatives  Other \_\_\_\_\_

If Tenant, is Landlord Corporate  Private  Time at Address \_\_\_\_ yrs

## Employment Details - First Applicant

Employment Employed  Self Employed  Contract  Temp

Length of service \_\_\_\_\_ Years \_\_\_\_\_ Months

Job Description \_\_\_\_\_

Basic Annual Salary £ \_\_\_\_\_

Overtime £ \_\_\_\_\_ Week/Month/Year Guaranteed/Regular

Bonuses £ \_\_\_\_\_ Week/Month/Year Guaranteed/Regular

Work Tel \_\_\_\_\_

*If current employment less than 12 months give previous details.*

*If self-employed, last 3 years net income.*

Year \_\_\_\_\_

Net Income £ \_\_\_\_\_ £ \_\_\_\_\_ £ \_\_\_\_\_

## Employment Details - Second Applicant

Employment Employed  Self Employed  Contract  Temp

Length of service \_\_\_\_\_ Years \_\_\_\_\_ Months

Job Description \_\_\_\_\_

Basic Annual Salary £ \_\_\_\_\_

Overtime £ \_\_\_\_\_ Week/Month/Year Guaranteed/Regular

Bonuses £ \_\_\_\_\_ Week/Month/Year Guaranteed/Regular

Work Tel \_\_\_\_\_

*If current employment less than 12 months give previous details.*

*If self-employed, last 3 years net income.*

Year \_\_\_\_\_

Net Income £ \_\_\_\_\_ £ \_\_\_\_\_ £ \_\_\_\_\_

# DECISION IN PRINCIPLE ENQUIRY FORM - CONTINUED



## Current Borrowing - First Applicant

FTB Yes  No  Selling Current Property Yes  No   
Name of Present Lender \_\_\_\_\_  
Current Mortgage Balance Outstanding £ \_\_\_\_\_  
Current Monthly Mortgage Payments £ \_\_\_\_\_  
Current Property Value £ \_\_\_\_\_

## Current Borrowing - Second Applicant

FTB Yes  No  Selling Current Property Yes  No   
Name of Present Lender \_\_\_\_\_  
Current Mortgage Balance Outstanding £ \_\_\_\_\_  
Current Monthly Mortgage Payments £ \_\_\_\_\_  
Current Property Value £ \_\_\_\_\_

## Credit History and Bank Details

Has either applicant ever entered into arrangement with Creditors (individual Voluntary Agreement - IVA) Yes  No   
Has either applicant ever had CCJ or defaults Yes  No  Has either applicant ever been adjudged bankrupt or insolvent Yes  No   
Has either applicant ever had a property repossessed (voluntary or otherwise) Yes  No  Time with current bank \_\_\_\_\_ Years \_\_\_\_\_ Months

*If you have answered 'Yes' to any of the Questions in this section, please provide full details on an additional information sheet*

## Additional Information

Please provide details of source of income if unclear, level of outstanding loan(s) if total is above £500 and any other relevant information:

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## Credit Reference Search Request

Is a credit reference search required Yes  No  If 'Yes', please read and sign the declaration below:

I am authorised to act for and on behalf of the applicant(s) named above in this mortgage application. I confirm that I am acting within my authority and that you or your agents may:

- |  |  |
|--|--|
| 1 obtain credit reference searches, which will be recorded and disclosed on any other credit search. | 2 take up references to verify the information given     |
| 3 hold the information on your computer system   | 4 release information relating to this application to me |

I confirm that the applicant(s) have agreed that the information may be used by you or any of your associate companies, to offer products to the applicant(s). I confirm that the applicant(s) is/are aware that this information will be disclosed to you.

**I understand that this is a generic Decision In Principal obtained by Just Mortgage Packaging Ltd and does not constitute a formal offer of mortgage.**

**An application submitted to a lender may be subject to the institutions credit search/score, lending criteria and policies. They also reserve the right to request further information as necessary.**

Intermediary's Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

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