

## PRE FSA SUPPLEMENTARY DECLARATION

The information provided in this form is supplementary to the application form and is to be **completed by the mortgage intermediary.**

Mortgage Account Number

If Mortgage Account Number not known, please state:-

Applicant Surname(s): Applicant 1

Applicant 2

Property to be Mortgaged Postcode:

### FEES PAID BY THE APPLICANT

Arrangement fee paid to Introducer by applicant(s)  £

Arrangement fee paid to packager (if appropriate)  £

Valuation fee paid (if not included in arrangement fee)  £

Estimated legal fees to be paid by applicant(s)  £

### REPAYMENT VEHICLE DETAILS (ONLY IF MORTGAGE IS INTEREST ONLY)

Repayment Vehicle details:

Policy type	Endowment/ISA/Pension
	Other*
Please state if Other	.....
Provider	<input type="text"/>
Monthly Premium	<input type="text"/>

\* Delete as necessary

### OTHER INFORMATION

If the term of this mortgage takes the applicant(s) beyond their intended retirement date, please state how you are satisfied, after discussion with all applicants, that payments will be maintained & by what means (details to be provided on Additional Information Page). Please also answer the following questions:-

Projected Retirement Age Applicant 1  Applicant 2

Estimated Annual Retirement Income Applicant 1  Applicant 2

Who recommended the Platform mortgage which was chosen by the applicant(s)?  
Packager Yes  No   
Mortgage Intermediary Yes  No

If the applicant(s) are Self-Certifying income, please state reason below:-

**PLEASE ENSURE THAT BOTH SIDES OF THIS FORM ARE FULLY COMPLETED**

Have the applicant(s) had 3 or more months arrears (cleared or not) on any secured or unsecured loan in the last 2 years?

Applicant 1: Yes  No  Applicant 2: Yes  No

Please give the details below of any of the following payment obligations:-

Maintenance/alimony	Monthly Amount	<input type="text"/>		
Student Loan(s)	Monthly Amount	<input type="text"/>	Outstanding Balance	<input type="text"/>
IVAs	Monthly Amount	<input type="text"/>	Outstanding Balance	<input type="text"/>

Please provide full details of the source of applicant(s) deposit (Please tick appropriate box):

Savings  Inheritance  Cashing in Investment Policy   
Gift  Property Sale  Other

### DETAILS OF LOAN REQUESTED (REMORTGAGE ONLY):

Purpose of Remortgage (tick all that apply, if £ for £ only this can be ticked):-

Home Improvements  £ for £  Capital Raising   
Business Purposes  Debt Consolidation

If Debt Consolidation, please provide:- (continue on Additional Information Sheet within Mortgage Application Form if necessary):-

Lender(s) Name

Total Balance(s) to be repaid

Current Total Monthly Repayment

### BUY TO LET / LET TO BUY

Is the property to be occupied by an immediate family member? Yes  No

### INTERMEDIARY DECLARATION

I declare that everything within this Pre FSA Supplementary Declaration is true and to the best of my knowledge.

Signature of Intermediary

Print Name:

Company Name:

Company Address:

Date

Platform Home Loans Limited  
Registered in England & Wales Number 2334606  
Registered Address: Exchange Tower 2 Harbour Exchange Square London E14 9FR  
Platform Home Loans is a member of the General Insurance Standards Council.  
Platform Home Loans undertakes to comply with The Mortgage Code.  
Copies of this code are available on request.